



I help people every day.

Who is going to help me?

“Our clients are becoming more educated by the day. They are demanding more of me. I need to find time to catch up. Many have suggested that I could make better use of my client data. Can I integrate client data into proposals, reviews, and contact managers? Can I automate the execution of my decisions?”

Can I save time AND increase service?”

PowerAssist Provides a Unique and Valuable Service for Planners.

The benefits of PowerAssist Technologies Inc. have been recognized by planners, mutual fund companies and industry publications.

We can help you find the best-of-breed solutions that leverage your existing investment so you can take advantage of the technology of today. We will polish your successful processes or implement new ones.

We Can Help.

SYSTEMIZATION: PowerAssist has already created the solution for the *planning professional*. Our consulting process will implement policies and procedures that will put you and your team...

BACK IN CHARGE of your client base...and your business! Our solutions are managed by a strong technology solution that is systemized, centralized and fast!

OUR MODULES put time back on your side. Systems for tracking, product, new clients, T2033's, tasks, appointments, annual reviews, administrative modules and more.

FAST implementation, a rock-solid process and reliability.

Ready for you is a systemized customer relationship and continuous development solution designed to help you run *your business more effectively and efficiently*.

Contact us when you're ready to get going.

It's a fast pace world and we are ready...now get set and go!! We've got the knowledge and the right solutions to help make your business, better. Implementing a PowerAssist Solution™, initiates your place as a leader among leaders, the personalized support from PowerAssist Technologies secures it!

Call us today and find out how the PowerAssist solution for financial planners can help you.



Call 1 (877) 769-3769 for the right program for you.

Email: help@power-assist.com

Web: www.power-assist.com/help.htm

YOUR PROFILE: You became successful by providing **premium service** to your clients through an intimate relationship built on trust and knowledge. You know your job, but more importantly, you know your client. We feel the same way – and we are betting our company on it.

You have grown, and need to **re-gain** control of your day-to-day activity. You need a **defined process** that will ensure that clients or tasks will NOT “slip through the cracks”! You need to realize efficiencies.

Our **process for planning professionals** will put you in a **proactive** position to better manage your valued client base. Customer service campaigns, personalized contact, annual reviews, team communication...will all be accomplished easily and effectively – all implemented with low training and maintenance costs. **Call us today!**